

GREATER DUBOIS REGION

CITY OF DUBOIS | FALLS CREEK BOROUGH | SANDY TOWNSHIP | GREATER DUBOIS AIRPORT

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THE SDF ENTERPRISE ZONES

BUSINESS PARKS



Operating Costs

- Wages –Overall the Region had 63,628 employees in 2006. They were employed in 4,403 establishments and their average wage was \$565 per week.

- Utilities

First Energy—<http://www.firstenergycorp.com>

United Electric—<http://www.unitedpa.com/>

National Fuel—<http://www.natfuel.com/>

Columbia Gas—<http://www.columbiagaspa.md.com/>

Comcast—<http://www.comcast.com/>

Verizon—http://www22.verizon.com/content/verizonglobalhome/ghp_business.aspx

SEE Greater DuBois—http://centrepublishations.com/dubois_online_directory/default.html

General Business Environment

- Economic Growth & Stability

Known as the “powdered metal capital of America” and has substantial exposure to the automotive, lawn and garden, and power tool business.

Existing oil fields and the Marcellus Shale Natural Gas expansions.

Region is a major beneficiary as River Hill Coal is building a \$600 million plus power plant, BioEnergy LLC is building a \$275 million ethanol plant in Clearfield and another \$400 million plant is proposed for Curwensville Borough also in Clearfield County. In addition, the Swan Biomass Center of Excellence is planning a \$100 million cellulosic plant to produce ethanol in Clearfield County.

DuBois Regional Medical Center access road and realignment of Hospital and Dixon Avenues cost \$5.2 million.

Keystone Innovation Zone (KIZ) grant of \$175,000 was approved to establish a KIZ in the greater DuBois area.

Sandy Township supervisors approved subdivision request for a 12.47-acre parcel to allow for the construction of a new 176,000 sq. ft. Wal-Mart supercenter.

Multi-Million Dollar Pennsylvania Wilds Elk Country Visitor Center.

SEE <http://www.visitpago.com>

Presence of Industry Cluster

Size of Industry—Eight major clusters in the Regional economy. These include:

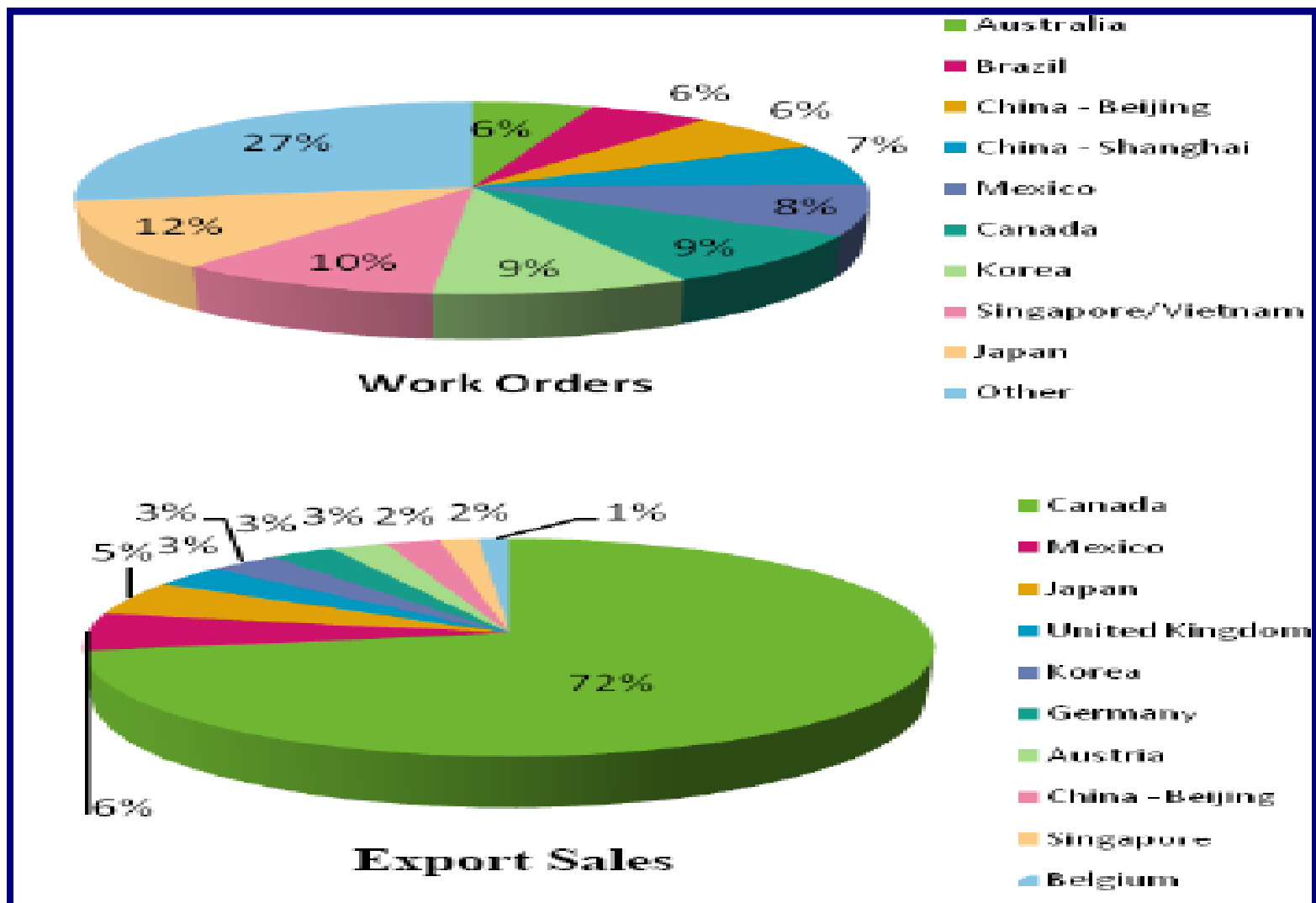
- * Energy
- * Wood Products
- * Paper Products
- * Primary and Fabricated Metals
- * Machinery
- * Electrical Products
- * Transportation and Warehousing
- * Health Care and Related Services

For additional Cluster Information see Table on last page.

R&D Capabilities—PA ranks 17th among 50 states in patents issued, Penn St DuBois R&D/KIZ Center, DRMC R&D Center.

- Proximity to Customers—within 500 miles of 1/3 of the Population of the United States.
SEE page 5
- Proximity to Raw Materials—major exporters of extracted (Coal & Gas) products with LQs of 4.6 and 9.0, respectively. See Table on last page for more information.

- Export Competitiveness



NORTH CENTRAL REGIONAL PLANNING AND DEVELOPMENT COMMISSION
2008—2009 ANNUAL REPORT

FOREIGN TRADE ZONE 254 LOCATED AT DUBOIS AIRPORT, INTERSTATE-80 EXIT 96

Infrastructure & Accessibility

- Quality of Infrastructure

New (2009) series of fiber optic loops to bring ultra-fast internet service to the region.

DUBOIS REGIONAL AIRPORT (Runways: 1, Commercial Ops: 1,619, Air Taxi Ops: 1,425, Itinerant Ops: 2,310, Local Ops: 770, Military Ops: 46) 44-Acre Commerce Park

Access to Interstate 80 (Major East & West Interstate), B&P Railroad Intermodal Hub and principal arterial Highways Rt 219/1, + Rt 119 + Rt 28 + Rt 322, too.

Complete water and sewer infrastructure throughout region; over 500 acres of TAX-FREE commercial and industrial sites with complete infrastructure.

Read more: <http://www.city-data.com/city/DuBois-Pennsylvania.html#ixzz0R6Leqn1o>

Living Environment

- SEE Greater DuBois—http://centrepublishings.com/dubois_online_directory/default.html

Table D-2: Age Groups and Median Age								
	Clearfield County	Jefferson County	Brady Township	DuBois City	Falls Creek Borough	Huston Township	Sandy Township	Regional Totals
Pre-School (0 to 4 Years)	4,501	2,536	127	397	37	84	597	1,242
School Age (5 to 19 Years)	16,286	9,442	465	1,684	205	282	2,238	4,874
Young Adult (20 to 34)	15,219	7,755	343	1,602	174	273	1,666	4,058
Adult (35 to 64 Years)	33,265	17,958	820	2,838	362	587	4,807	9,414
Mature Adult (65 Years and over)	14,111	8,241	267	1,602	183	242	2,248	4,542
Total	83,382	45,932	2,022	8,123	961	1,468	11,556	24,130
Pre-School (0 to 4 Years)	5.4%	5.5%	6.3%	4.9%	3.9%	5.7%	5.2%	5.1%
School Age (5 to 19 Years)	19.5%	20.6%	23.0%	20.7%	21.3%	19.2%	19.4%	20.2%
Young Adult (20 to 34)	18.3%	16.9%	17.0%	19.7%	18.1%	18.6%	14.4%	16.8%
Adult (35 to 64 Years)	39.9%	39.1%	40.6%	34.9%	37.7%	40.0%	41.6%	39.0%
Mature Adult (65 Years and over)	16.9%	17.9%	13.2%	19.7%	19.0%	16.5%	19.5%	18.8%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Median Age	39.3	39.8	38.2	38.5	38.5	38.4	41.8	

Source: U. S. Census Bureau

Table E-1: Employment by Sector – 2000							
	Brady	DuBois	Falls Creek	Huston	Sandy	Total	Percent
Employed	925	3,661	394	677	4,989	10,646	100.0
Ag/Forestry	43	0	0	6	52	101	0.9
Mining	28	0	5	3	24	60	0.6
Construction	58	110	28	31	271	498	4.7
Manufacturing	176	555	111	161	1,038	2,041	19.2
Wholesale	36	175	15	26	135	387	3.6
Retail	167	665	54	117	718	1,721	16.2
Trans/Ware	74	166	12	39	201	492	4.6
Utilities	6	18	2	7	28	61	0.6
Information	13	175	12	3	56	259	2.4
FIRE	31	159	6	19	273	488	4.6
Prof Serv/Admin	6	175	13	27	273	494	4.6
Education	50	284	34	40	327	735	6.9
Health Services	108	489	41	76	954	1,668	15.7
Art and Entertainment	5	45	6	13	38	107	1.0
Accom/Food Serv	43	350	31	66	264	754	7.1
Other Services	62	180	15	26	211	494	4.6
Public Admin	19	115	9	17	126	286	2.7
Total	925	3,661	394	677	4,989	10,646	100.0

Source: Census 2000

Major Markets and their Proximity to the Greater DuBois Region, Pennsylvania



POTENTIAL LEAD INDUSTRIES IN THE SDF REGION (2002)

6

NAICS	Industry	RegEmp	RegLQ	%ChgUS Emp
212111	Coal Surface Mining	688	44.1	-0.7
211112	Petrol & Nat Gas Extraction	180	5.0	4.4
213111	Drilling Oil & Gas Wells	74	2.8	19.3
221112	Electric Power	208	5.6	-8.0
221210	Natural Gas Distribution	101	2.5	-9.9
321911	Wood windows & Doors	435	13.3	25.5
321920	Wood Containers & Pallets	85	3.8	12.0
321918	Other Millwork & Floors	127	6.3	10.1
321999	All Other Misc Wd Products	113	6.5	-7.9
315212	Women's & Girls' Apparel	100	2.6	-18.4
315222	Men's & Boys' Suits, Coats	192	35.7	-16.2
315992	Gloves and Mittens	91	51.1	-30.7
322121	Paper Mills	468	10.2	-6.7
322231	Die Cut Paper	59	11.7	-15.0
322233	Stationery & Tablets	155	51.3	-31.3
326199	All Other Plastics Products	382	1.8	-2.8
327121	Brick & Clay Tile	174	28.4	2.4
327213	Glass Containers	441	56.5	-10.0
331221	Rolled Steel Shapes	80	12.1	-17.0
331492	Other NF Smelting	76	15.5	-9.6
332116	Metal Stamping	133	3.7	2.5
332117	Powdered Metal Products	3,401	887.7	-9.3
332313	Plate Work	77	6.8	27.5
332611	Springs (Heavy)	198	96.1	-11.5
332710	Machine Shops	709	5.7	11.0
332812	Metal Coating & Allied Svcs	52	2.1	2.6
332813	Electroplating & Polishing	157	5.2	-1.3
332999	Misc Fabricated Metals	388	11.9	-3.7
333131	Mining Machinery & Eq.	176	37.4	16.9
333132	Oil & Gas Field Mach.	89	6.7	23.9
333294	Food Product Machinery	211	26.2	-6.8
333415	Heating, AC, Refrig.	347	6.6	0.4
333511	Industrial Molds	109	5.5	-9.9
333513	Mach. Tools, Metal Forming	91	20.7	-3.7
333514	Special Dies, Tools, etc.	228	7.7	-1.3
333515	Cutting Tools & Mach. Acc.	209	11.9	0.6
333994	Industrial Furnaces & Ovens	88	15.5	-5.1
334417	Electronic Connectors	365	22.7	-4.0
334512	Auto Environmental Cntrls	70	8.8	-18.9
334513	Ind. Process Controls	156	8.7	1.9
334514	Fluid Meters, etc.	304	53.2	16.2
335110	Elec Light Bulbs & Parts	496	87.6	-22.8
335931	Current Carrying Wiring	124	7.0	-15.1
335991	Carbon & Graphite Products	961	257.7	0.7
336212	Truck Trailers	174	16.7	36.0
336510	Railroad Rolling Stock	82	6.1	19.9
339932	Games & Toys	150	17.3	-19.6
339995	Burial Caskets	94	33.9	-14.8
484110	Freight Trucking, Local	165	2.2	27.0
484121	Freight Trucking, L. Dist.	912	4.1	16.9
484220	Spec. Freight, Local	230	2.6	30.3
486210	Pipelines, Natural Gas	119	6.7	-11.3
493110	General Warehousing	1494	33.5	23.5
622110	General Hospitals	3,289	1.5	3.0
621420	Outpatient Mental Health	354	4.9	11.5
623110	Nursing Care	1,748	2.3	-2.5
624210	Comm. Food Services	106	7.7	8.5
624310	Voc. Rehab Services	332	2.2	2.9